

# MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP") PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF: (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

## AMANAH HARTA TANAH PNB

<b>Type</b>	Announcement
<b>Subject</b>	MULTIPLE PROPOSALS
<b>Description</b>	AMANAH HARTA TANAH PNB ("AHP")  PROPOSED CONVERSION OF AHP TO AN UNLISTED REAL ESTATE INVESTMENT TRUST BY WAY OF: (I) PROPOSED SELECTIVE UNIT REDEMPTION EXERCISE; AND (II) PROPOSED AMENDMENTS TO THE FIRST RESTATED DEED OF AHP DATED 13 AUGUST 2015

*(Unless otherwise stated, all abbreviations used herein shall have the same meaning as those mentioned in AHP's announcements dated 18 September 2020 and 12 October 2020 in relation to the Proposals).*

Reference is made to the announcements dated 18 September 2020, 12 October 2020, 16 October 2020, 11 November 2020, 13 November 2020, 16 November 2020, 8 December 2020, 22 December 2020, 28 December 2020, 31 December 2020, 5 January 2021, 7 January 2021 and 25 January 2021 in relation in the Proposals.

On behalf of the Board, MIDF Investment wishes to announce that AHP has been authorised as an unlisted REIT by the Securities Commission Malaysia ("SC") under Section 256C(1) of the Capital Markets and Services Act 2007 vide its letter dated 4 February 2021, and the Second Restated Deed has been registered with the SC on even date. As such, the Second Restated Deed will be effective from today.

The Second Restated Deed will be lodged with the SC within 7 days from the date hereof.

This announcement is dated 4 February 2021.

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### Announcement Info

<b>Company Name</b>	AMANAH HARTA TANAH PNB
<b>Stock Name</b>	AHP
<b>Date Announced</b>	04 Feb 2021
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-04022021-00126